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1993

EYE MOVEMENT-BASED ANALYSES OF GRAPHS AND TABLES: THE NEXT GENERATION

Gerald L. Lohse *The Wharton School of the University of Pennsylvania*

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Lohse, Gerald L., "EYE MOVEMENT-BASED ANALYSES OF GRAPHS AND TABLES: THE NEXT GENERATION" (1993). *ICIS 1993 Proceedings*. 49. [http://aisel.aisnet.org/icis1993/49](http://aisel.aisnet.org/icis1993/49?utm_source=aisel.aisnet.org%2Ficis1993%2F49&utm_medium=PDF&utm_campaign=PDFCoverPages)

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EYE MOVEMENT-BASED ANALYSES OF GRAPHS AND TABLES: THE NEXT GENERATION

Gerald L. Lohse

Nelson Peltz Term Assistant Professor of Decision Sciences The Wharton School of the University of Pennsylvania

ABSTRACT

An empirical study examined the accuracy, decision speed, and eye movements of twenty subjects using color and monochrome bar graphs, line graphs and tables for performing three information acquisition tasks: point reading, comparisons, and trends. The prevailing theories from the MIS graphics literature did not predict the results. The paper advocates that the next generation of graphics research adopt a more objective theory of graphics that provides robust quantitative predictions for evaluating the quality of competing graphic designs.

Designers of screen displays, graphical user interfaces, displays using a program called BOZ. BOZ replaces multimedia displays, and electronic image processing demanding logical operators with less-demanding operators systems need detailed, well-proven engineering principles that reduce visual search. However, the practical applica-
for making graphic design decisions. Often help is embed-
tion of BOZ is limited because BOZ lacks criter ded in graphics presentation software. Some vendors even include phone support with expert graphic designers. "Help" can also take the form of a graphics handbook or a The MIS literature contains numerous studies that evaluate set of design guidelines. The most prominent books on the effectiveness of business graphics. Experimental factors graphics (Bertin 1967; Tufte 1983) have been based on the that influence performance include characteristics of the authors' intuitions. While these intuitions have vielded task, graphic display design factors and expertis authors' intuitions. While these intuitions have yielded task, graphic display design factors and expertise of the valuable insights, recent work in visual psychophysics decision maker (Ives 1982; DeSanctis 1984; Benbasat, discredits some of the sweeping generalizations suggested by some graphics design guidelines (Legge, Gu, and Lueb- Jarvenpaa 1989; Kleinmuntz and Schkade 1989). The MIS

To reduce the time spent preparing graphs, tables, and text slides as well as to increase the effectiveness of the presen-
tation, some computer science graphics research programs make convincing a priori predictions about the expected have automated graphic design. The Display Analysis study results. Furthermore, even when these experiments Program by Tullis (1986, 1988) is a tool for testing the found differences among the treatments, they failed to effectiveness of screen designs and suggesting alternative integrate the results across studies to explain complex layouts. Currently, the program is limited to alpha- interactions among the experimental factors and provide numeric, non-graphic displays. Mackinlay (1987) devel-

objective predictions. oped a compositional algebra for automatically generating a wide variety of graphics from a small set of presentation Recent MIS graphics research has adopted an informationelements using a computer program called APT (A Presen-
tation Tool). Designs are subject to effectiveness and behavioral decision theory literature. Jarvenpaa (1989) tation Tool). Designs are subject to effectiveness and efficiency criteria developed by Mackinlay. Unfortunately, used the effort/accuracy theory of contingent behavior to the lack of a quantitative theory of graphics precluded ^a examine how people process information from two types of

1. INTRODUCTION AND THE CONCEPTUAL more complete implementation. Casner and Larkin (1989) **RESEARCH FRAMEWORK** use theories from cognitive psychology about visual information processing to redesign complex airlines reservation tion of BOZ is limited because BOZ lacks criteria for evaluating the effectiveness of a display design.

> decision maker (Ives 1982; DeSanctis 1984; Benbasat, Dexter, and Todd 1986; Jarvenpaa and Dickson 1988; experimental paradigm led to the collection of data assessing the efficacy of graphic decision aids by comparing
several experimental factors at a time. Unfortunately, this make convincing a priori predictions about the expected

bar graphs. She found that participants adopted linear or in a computer program called UCIE (Understanding Cogni-
conjunctive rules to select a restaurant site when the bar ive Information Engineering). Using assumptions a conjunctive rules to select a restaurant site when the bar tive Information Engineering). Using assumptions about graphs quantifying restaurant features were organized by eve movements. STM capacity and duration limitation graphs quantifying restaurant features were organized by eye movements, STM capacity and duration limitations, and each site alternative. Participants tended to use maiority of the relative level of difficulty to acquire i each site alternative. Participants tended to use majority of the relative level of difficulty to acquire information in each confirming dimensions or elimination-by-aspect rules when glance. UCIE assigns timing parameters confirming dimensions or elimination-by-aspect rules when glance, UCIE assigns timing parameters to most elementary
bar graphs were organized by the attributes of all restaurant graphical perception tasks (Card, Moran, and bar graphs were organized by the attributes of all restaurant graphical perception tasks (Card, Moran, and Newell 1983; sites. Jarvenpaa noted that contingent decision making is a Olson and Olson 1990). By summing the time good theoretical basis for understanding the effects of each component task, UCIE predicts the total reaction time
information format on information acquisition behavior. The prediction is a bar graph. In example or

fort/accuracy framework by examining the cognitive impli-
cations of graphic decision aids. They argued that informa-
eight subjects. For conditions that predominantly involve tion format predisposes the decision maker toward using a serial processing, zero-parameter predictions from UCIE set of information processing strategies that require minimal explained 60% of the variance in reaction time set of information processing strategies that require minimal effort given the display. Although they make specific research propositions about the impact of displays on The research presented in this paper is the beginning of a decision strategies, their propositions are not evaluated larger two-year program of research investigating h empirically. people process information from graphical displays and

tasks and graphic decision aids. The theory of cognitive fit focus of this paper, the paper motivates the computational states that graphs emphasize spatial information that can be cognitive engineering approach for evaluating the effectiveviewed at a glance, while tables emphasize discrete data ness, efficiency and quality of graphic designs. The paper values. She also notes that some tasks assess the data as a suggests that the next generation of graphics research adopt whole (e.g., comparison and trend questions) while other a quantitative focus that not only quantifie tasks emphasize discrete data values (e.g., point reading of graphical information processes but also aids the devel-
questions). The theory of cognitive fit states that using opment of metrics for evaluating the quality o questions). The theory of cognitive fit states that using graphic decision aids that fit the task increases speed and graphic designs. accuracy of performance. For example, tables should be better for reading individual data values than either bar Section 2 describes a laboratory experiment that uses eye graphs or line graphs, but line graphs should be better than moyement processing tracing data to evaluate the effectivetables for detecting trends. Her meta-analysis of the con- ness of bar graphs, line graphs and tables for performing flicting results in graphs versus tables studies provides three information acquisition tasks: point reading, compari-
support for the theory. Moreover, her predictions fit the sons, and trends. Section 3 reports statistic guidelines recommended by Jarvenpaa and Dickson (1988) accuracy and decision time as well as a decompositional as to when and how to use business graphics. However, analysis of decision time components using eye fixation the theory of cognitive fit was not tested empirically. data. Section 4 discusses the findings and describes the

match tasks and graphical representation (1990) and con- suggesting a more predictive and quantitative focus in ducted three experiments to compare the effectiveness of future MIS graphics research programs. bar, line and symbol graphs for performing information acquisition tasks (in press). They focused on interactions between graph and task and found a significant interaction 2. METHODS for decision speed but not for decision accuracy. Unfortunately, they did not include tabular displays in their study 2.1 Research Hypotheses to permit a more direct evaluation of Vessey's theory of cogniuve fiL The graphs versus tables area has been a popular topic of

processing mechanisms for elementary graphical tasks 1988; Kleinmuntz and Schkade 1989). Some studies found alluded to by Benbasat, Dexter, and Todd (1986), Jarvenpaa that graphs were more effective than tables; other studies (1989), Vessey (1991), and Kleinmuntz and Schkade (1989) found that tables were more effective than graphs. The

Olson and Olson 1990). By summing the time required for to answer a question posed to a bar graph, line graph or table. An empirical study compared actual performance to Kleinmuntz and Schkade (1989) expanded the ef-
fort/accuracy framework by examining the cognitive impli-
presentation formats and question types for each of twentyeight subjects. For conditions that predominantly involve

larger two-year program of research investigating how applying computational cognitive science to model these Vessey (1991) describes a theory of cognitive fit between processes. While the predictions from UCIE are not the a quantitative focus that not only quantifies our knowledge

sons, and trends. Section 3 reports statistical analysis of data. Section 4 discusses the findings and describes the difficulty of predicting graph effectiveness for a specific Tan and Benbasat proposed a decomposition taxonomy to task using qualitative theories. The paper concludes by

debate in the MIS literature (Ives 1982; DeSanctis 1984; Lohse (19914 199lb) formalized the human information Benbasat, Dexter and Todd 1986; Jarvenpaa and Dickson vanguards of the field postulated that the effectiveness of a Decision accuracy and decision time, measured in milli-
particular graphic format was contingent upon the task. For seconds (msec), are the dependent variables. example, Jarvenpaa and Dickson recommend using tables ment process data was also collected to provide a compo-
for reading values from the display using bar graphs for mential analysis of decision time. Each eve fixation w for reading values from the display using bar graphs for nential analysis of decision time. Each eye fixation was
displaying comparison information, and line graphs for categorized into one of six categories: legend, x-axi displaying comparison information, and line graphs for categorized into one of six categories: legend, x-axis, y-
displaying trend information. Also, Vessey states that using axis, data values, frame or question. Thus, tot graphic decision aids that fit the task increases speed and time is the sum of the time spent examining the legend, accuracy of performance. This study examines the effec-
using the x-axis, looking at data values, etc. The tiveness of bar graphs, line graphs and tables for perform- are adopted from Kosslyn (1989). For bar and line graphs, ing three information acquisition tasks: point reading, the legend associates a pattern, color, or symbol to the comparisons, and trends. If the prevailing theories are categorical name. For tables, the legend is the categorical correct, tables should be faster and more accurate for name. The x-axis presented labels for a time series (either reading individual data values, bar graphs should be faster months or years). The y-axis labeled the scaled reading individual data values, bar graphs should be faster and more accurate for making comparisons, and line graphs the data series. In tables, the data values are the numeric should be faster and more accurate for detecting trends entries indexed by row and column labels in a ta should be faster and more accurate for detecting trends.

chrome and color displays; however, it is not clear how contingency theory or the theory of cognitive fit would values. For bar and line graphs, the frame also included
redict the effects of color on graphic decision aids the tick marks used to locate labels on the x and y axes predict the effects of color on graphic decision aids. the tick marks used to locate labels on the x and y axes.
Benhasat Dexter, and Todd found that color displays. The category, "question" was the yes or no question pose Benbasat, Dexter, and Todd found that color displays The category, enhanced discrimination genecially for subjects under time to the display. enhanced discrimination, especially for subjects under time pressure. Color also enhances perceptual grouping (Kinney and Huey 1990). Background shading, underlining, and highlighting are used to enhance groupings of similar rows 2.3 Collecting Process Tracing Data
or columns in a table (Tullie 1099). However, effective Using Eye Movements or columns in a table (Tullis 1988). However, effective spacing of rows or columns in a table can enhance information extraction tasks without the use of color. Therefore,
color straction of information of information captured eye movement data. The Eyegaze color displays should only facilitate extraction of informa-
System uses an Intel-80486 based personal computer to tion from complex line graphs and bar graphs when dis-
operate both the eye movement tracing system and the operate both the eye movement tracing system and the crimination and perceptual grouping are requisite compo- application software simultaneously. The Eyegaze System nents of the task.

An empirical study tested these general hypotheses regard-
its diode (LED) located at the center of the video camera lens
its appropriateness of a particular graphic for a specific ing the appropriateness of a particular graphic for a specific illuminates the user's eye. The LED generates corneal
task and the effect of color. The study used a within-
coffection and gauges the bright numil offect whic task and the effect of color. The study used a within-
subjects factorial design in which each subject was mea-
the comers's image of the pupil. By means of video image subjects factorial design in which each subject was mea-
sured under all factorial combinations of four independent
mecossing an algorithm determines the center of the pupil sured under all factorial combinations of four independent processing, an algorithm determines the center of the pupil
variables: display format, color, task, and data set. The and the brightest reflection of the comea (as variables: display format, color, task, and data set. The and the brightest reflection of the cornea (as illuminated by study used three levels of display format: bar graph, line the LED). An algorithm computes the distan study used three levels of display format: bar graph, line the LED). An algorithm computes the distance between
graph and table; two levels of color: color or monochrome these two noints. This distance is related linearly graph and table; two levels of color: color or monochrome these two points. This distance is related linearly to (white on black background); and three levels of task: changes in the observer's gaze point and is independen (white on black background); and three levels of task: changes in the observer's gaze point and is independent of point reading, comparison, and trend questions (Tan and sensil movements of the head providing the every rem point reading, comparison, and trend questions (Tan and small movements of the head providing the eye remains in
Benbasat 1990). The study also used five different data the video camera field of view. Trigonometric calcula Benbasat 1990). The study also used five different data the video camera field of view. Trigonometric calculations sets. The data sets contained selected data from *Statistical* determine the subject's gaze point hased on sets. The data sets contained selected data from Statistical determine the subject's gaze point based on the positions of *Abstract of the United States* (Census Bureau 1990). All the punil center and the corneal reflectio Abstract of the United States (Census Bureau 1990). All the pupil center and the corneal reflection within the video the data sets expressed six categories of information over image. Specialized image-processing software g twelve time periods. Thus, each subject answered three y coordinates for the intercept of the gaze line on the questions, one per task, from thirty unique displays (3) monitor screen as well as other measures, including fi display formats x 2 color x 5 data sets), yielding a total of duration, pupil diameter, and eye blinks. The observer's ninety observations per subject.

eye is about 20 inches from the screen of the computer

seconds (msec), are the dependent variables. Eye moveaxis, data values, frame or question. Thus, total decision using the x-axis, looking at data values, etc. These classes and line graphs, the data values are encoded symbolically The current study also evaluates the effectiveness of mono-
chrome and color displays: however it is not clear how with symbols. The frame included a box around the data

uses the pupil-center/corneal reflection method to determine eye gaze (Young and Sheena 1975). A video camera, **Sensitive in the infra-red range and positioned below the 2.2 Experimental Design computer monitor, continually observes the subject's eye** (Figure 1). A small, low power, infrared, light emitting image. Specialized image-processing software generates x, monitor screen as well as other measures, including fixation eye is about 20 inches from the screen of the computer monitor. No attachments to the head are required.

for Tracing and Recording Eye Movements same data set be at least twenty questions apart.

video games using their eye to control objects in the game. all sessions was completely randomized for each subject This practice helped subjects learn to make eye movements with minimal head movement.

After fifteen minutes of video games, subjects completed a practice exercise containing fifteen yes/no questions posed to graphic displays. Data were collected using a computer color-blind participated in the study. Participation was program for MS-DOS compatible PC microcomputers that voluntary. Subjects earned a base rate of \$9.00 in add posed a question and a display to the subject. Subjects to incentives based on performance. Subjects could earn up read and studied each question without the time pressure of to \$0.10 per question and they lost \$0.25 for each question the stopwatch, although question reading time was mea- answered incorrectly. For each question, subjects earned sured. Presenting the question before the graphic display the dollar equivalent of (20-RT)/200. RT represents the was shown allowed subjects to extract the important seman- reaction time in seconds. If a subject required ten seconds tic cues needed to answer the question and to retain this to answer a question, earnings for that question would be information in working memory. However, the question \$0.05. Earnings ranged from \$16 to \$24 dollars (over information in working memory. However, the question \overline{a}

graph or table. Subjects answered each question based on information presented on a graph or table. The program collected decision time for each question. Each question only required ^a few seconds (averaging three to seven seconds) to answer. If subjects answered the question incorrectly, either in the practice session or in the subsequent sessions, the system generated a short beep as feedback before continuing to the next question. Figure 2 illustrates one subject's sequence of eye movements used to $\sqrt{}$ answer a comparison question posed to a bar graph.

At the second session, subjects first completed a practice session and then answered forty-five yes/no questions representing the fully crossed factorial combinations of three types of tasks (read, compare, trend), three types of displays (bar graph, line graph, table) and five different data sets. Half of the displays were monochrome; the other half were color. Between each question for this study, subjects answered a question regarding a different study being conducted concurrently. Subjects answered ninety questions across both studies. Thus, each subject answered a total of 180 questions during the second and third sessions. Alternating the questions helped reduce memorization effects. Displays were randomly ordered with the Figure 1. The Eyegaze System from LC Technologies stipulation that a question regarding the same task from the

At the third session, subjects once again completed ^a 2.4 Procedure **procedure** practice session containing fifteen questions and then answered forty-five yes/no questions posed to the various Each subject participated in three sixty minute sessions. task x graph x data set combinations. If the display for ^a Each session was twenty-four hours apart. At the first particular task x graph x data set combination was monosession, subjects were screened to determine whether the chrome during the second session, it became ^a color display Eyegaze System could track their gaze. Excluded subjects for the third session and visa versa. Further, if the correct were color blind, wore bifocals or trifocals, had a answer to a question was "yes" during the second session, "droopy" eyelid, or were sensitive to the LED light source. the question was reworded to make the correct answer About 90% of the subjects recruited to participate in the become "no" for the third session. This was done to study could be calibrated. Once calibrated, subjects played reduce potential memorization effects. Question order for

2.5 Subjects

Twenty undergraduate business students who were not voluntary. Subjects earned a base rate of \$9.00 in addition also was displayed on the second screen that presented the studies) and averaged \$20 for approximately three hours of participation.

Nere there wore robberies than car thefts in 1980?

Figure 2. A Subject's Sequence of Eye Movements Used to Answer a Comparison Question Posed to a Bar Graph

3. DATA ANALYSIS AND RESULTS γ

Twenty subjects each answered questions posed to factorial combinations of graph format, color, task, and data set resulting in 1,800 observations $(20 \times 3 \times 2 \times 3 \times 5)$. The where: first set of analyses examined interaction effects among graph, color, and task for the dependent variables accuracy and decision speed (seconds). The second set of analyses α_i is the effect of graph format (i = 1,...3), examined over 35,000 eye fixations. This represents approximately twenty fixations per observation in the first β_j is the effect of task (j = 1,...3), set of analyses. These more detailed eye movement data γ is the effect of color (k = 1.2). set of analyses. These more detailed eye movement data γ_k is the effect of color (k = 1,2), provide information regarding where subjects looked to answer the questions. Specifically, the fixation data were aggregated to provide the total time spent in six regions of ϕ_m is the effect of order (m = 1,2), the display location and is a spite model in the display loca aggregated to provide the total time spent in six regions of the display: legend, x-axis, y-axis, data values, frame or question. π is the experimental participant (n = 1,...20), and π

Effects were tested using the following analysis of variance ϵ_{ijklmn} is the experimental error term. model for factorial within-subjects designs. Each effect to 3.1 Accuracy be tested has its own error term. The denominator for each F test is the interaction term with subject, π (see Howell Overall, the mean error rate was 4.67%. The ANOVA found a significant three-way interaction between graph.

$$
\begin{aligned}\n\mathbf{y}_{ijklmn} &= \mu + \alpha_i + \beta_j + \gamma_k + \delta_l + \phi_m + \pi_n + \alpha \beta_{ij} + \alpha \gamma_{ik} + \beta \gamma_{jk} \\
&\quad + \alpha \beta \pi_{ijn} + \alpha \gamma \pi_{ikn} + \beta \gamma \pi_{jkn} + \alpha \beta \gamma_{ijk} + \alpha \beta \gamma \pi_{ijkn} + \epsilon_{ijklmn}\n\end{aligned}
$$

 μ is constant, δ_1 is the effect of data set (1 = 1,...5),

found a significant three-way interaction between graph,

two-way interaction between graph and task $(F(4,76) =$ did not increase decision speed of point reading or compari-7.21), $p<.0001$. No other two-way interaction effects were son questions. significant. The ANOVA did not find any significant main effects for graph, task, color, order or data set. Inspection of the treatment means found that the error rate using 3.3 Componential Analyses of Decision Speed monochrome bar graphs for answering trend questions (20%) was significantly higher than the error rate using Eye fixation data enable a separate analysis of the time color bar graphs as well as for most other treatments spent examining six parts of the graph or table. These (Figure 3). For answering point reading questions, mono- include the legend, x-axis, y-axis, data values, frame and chrome line graphs had a significantly higher error rate than question. The ANOVA conducted for time spent looking at some other treatments. Inspection of Figure 3 does not the legend found a significant interaction between graph reveal any other insightful patterns for the three-way and task $(F(4,76) = 31.20, p<.0001)$. Tables average only interaction effects. 430 msec; bar and line graphs averaged 1,735 msec (Fig-

This error rate is slightly higher than the typical error rate at the data values found a significant three-way interaction of 3% in response to normal instructions for studies in between graph, task, and color (F(4,76) = 4.07, p<.0027). experimental psychology (Pachella 1984). Thus, the Examination of the treatment means found no difference analyses on the original set of 1,800 observations examined between color or monochrome tables for any table, but a the data for possible speed-accuracy trade-offs. Overall, significant difference between color or monochrome bar the correlation between reaction time for each decision and and line graphs for comparison and trend tasks. the probability of an error was 0.092. This positive correlation is significantly greater than zero (p<.0001). In no case was there a significant negative correlation between reac- 3.4 Predicting Variance in Reaction Times tion time and error. Negative correlations demonstrate that a speed-accuracy tradeoff exists. Thus, these data are free The ANOVA conducted for accuracy $(R^2 = .2321)$ and from any concerns with speed-accuracy tradeoffs and only decision speed $(R^2=4978)$ explained a significant portion of error-free data were used in the subsequent data analysis as the variance. Unfortunately, the models are not very this is the standard practice for cognitive modeling studies parsimonious; 459 degrees of freedom are attributed to the (e.g., Card, Moran, and Newell 83). model. The eye fixation data provide a more parsimonious

There was not a significant three-way interaction between graph, task and color $(F(4,76) = 1.94, p > .10)$. The ANOVA did not find a significant interaction between where: graph and task $(F(4,76) = 2.29, p > .0849)$. Decision speed was not significantly different among trend or comparison questions answered using bar or line graphs. However, for α_i is the actual number of fixations per question. all tasks (point reading, comparison, and trend), tables were faster than graphs (F(2,38) = 69.81, p<.0001). For all The regression explained over 85% of the variation in graphs (bar, line and table), point reading tasks were the reaction time using a single parameter. Moreover, the fastest (F(2,38) = 58.56, p<.0001). Figure 4a shows the addition of the experimental factors (graph, task, color,

The ANOVA graph and graph and color (F(2,38) = 20.16, p<.0001) and task and or return key to indicate a "yes" or "no" response to the color (F(2,38) = 6.01, p<.0047). Figure 4b shows the graph avection. The personate estimate for the interce color $(r(2,38) = 6.01, p₅, 0.047)$. Figure 40 shows the graph question. The parameter estimate for the intercept was 330 x color treatment means. Compared to monochrome means This value across with published values for x color treatment means. Compared to monochrome msec. This value agrees with published values for time
displays, color significantly increased the decision speed for sequence to enter a knustecke (Card Moran, and Naugli

task and color $(F(4,76) = 5.19)$, $p \lt 0.0004$) and a significant only increased the decision speed for trend questions; color

ure 5). The ANOVA conducted for the time spent looking

approach. A simple linear regression was used to predict reaction time in seconds given the actual number of fixa-3.2 Decision Speed tions a subject used to answer the question using the model:

$$
Y_i = \mu + \alpha_i + \epsilon
$$

p is constant, and

reaction time using a single parameter. Moreover, the graph x task treatment means. Subject, data set, order) and their interactions did not significantly increase the R-square $(R²$ _{reduced}=.8543 to displays, color significantly increased the decision speed for

bar graphs and line graphs; however, color did not increase

the decision speed of questions posed to tabular displays.

Figure 4c shows the task x color trea

Figure 3. Mean Accuracy of Three-Way Interactions for Graph, Task, and Color with 95% Confidence Intervals

Figure 4. Decision Speed Means of Two-Way Interactions for Graph, Task, and Color with 95% Confidence Intervals

DISPLAY	TASK	COLOR	N	Mean	SE
bar graph	read	B/W	97	2.00	0.08
		color	97	1.79	0.09
	compare	B/W	93	3.00	0.14
		color	96	2.17	0.10
	trend	B/W	79	4.57	0.24
		color	99	2.96	0.11
line graph	read	B/W	87	2.25	0.13
		color	92	2.01	0.12
	compare	B/W	98	2.98	0.21
		color	96	2.26°	0.11
	trend	B/W	97	3.85	0.26
		color	97	2.69	0.10
table	read	B/W	96	2.02	0.10
		color	97	1.97	0.10
	compare	B/W	97	2.76	0.13
		color	96	2.72	0.12
	trend	B/W	96	2.82	0.12
		color	97	2.73	0.13

Table 1. Comparison of Mean Time Spent Examining Eye Fixations on Data Values (Seconds). Excludes the time spent examining the legend, x-axis, y-axis, etc.

Moran, and Newell 1983; Olson and Olson 1990; Russo 1978). Of course, using the actual number of eye fixations 3.00 to predict reaction time overstates the explanatory power of this approach. However, this simple regression provides insight about modeling reaction time to answer a question posed to a graphic display as a function of the predicted ^S t,kt (1'1. ¹¹ V 1 number offixations, where: reaction time = 330 msec + 269 msec * number of fixations. This quantitative ap proach is discussed in the next section.

4. DISCUSSION

If the prevailing guidelines for selecting graphic displays for a particular task are correct, tables should be faster and more accurate for reading specific data values, bar graphs 0.00 1 Li.,I I % '' 1 1 should be faster and more accurate for comparison tasks, and line graphs should be faster and more accurate for bor line loble evaluating trends. These recommendations by Jarvenpaa and Dickson and predictions by Vessey conflict with the results reported in this paper. The current study found one major difference in performance accuracy: the error rate Figure 5. Mean Time Spent Examining Data Values from using monochrome bar graphs for answering trend
questions was significantly higher than the error rate from and the Legend with 95% Confidence Intervals using other line graphs or tables. For this single case, apply. There was not congruence between the task and the and changes in graph scale influence decision performance decision aid, hence performance accuracy decreased. (Taylor and Anderson 1986) These examples demonstrate
However, in all other evaluations of accuracy, differences that subtle changes in information format influence infor However, in all other evaluations of accuracy, differences that subtle changes in information format influence infor-
among har graphs, line graphs, and tables were not contin-
mation processing behavior as well as subsequ among bar graphs, line graphs, and tables were not contin-
gent upon the task. Furthermore, the analyses of decision making. In fact, Jarvenpaa (1989, p. 300) states that "the gent upon the task. Furthermore, the analyses of decision making. In fact, Jarvenpaa (1989, p. 300) states that "the speed found that tables were always faster than graphs main payoffs for decision aid research are likely speed found that tables were always faster than graphs regardless of the task. from research that articulates how particular features of the

phenomenon. Tables are comprised of alphanumeric is important to predict how any change in graphic design or characters. No legends are needed to map symbols, colors, task complexity would affect performance. characters. No legends are needed to map symbols, colors, or textures to categorical labels; the legend is the column label. The row labels are equivalent to the x-axis labels on Although qualitative theories provide a general basis for the bar and line graphs. The row and column labels index making predictions, they are difficult to apply in these more all of the entries in the table. All comparisons are made at subtle contexts because one can not ascertain whether an the semantic level. The elementary graphical perception appropriate graph has been selected for a particular task. tasks made directly from comparing heights of bars or There is no metric to quantify the fit between the graphic slopes of lines were as fast from graphs as the comparison decision aid and the task nor a metric to measure slopes of lines were as fast from graphs as the comparison of two numbers in a table (Figure 5). However, the time quality of a specific graphic design objectively. Further, required to associate the symbol, color, or texture in the these theories make no predictions regarding the use of legend to the categorical name significantly increased the color displays. Thus, qualitative theories enable one to time spent evaluating the legend using bar and line graphs argue that any evaluation could be biased because the
in comparison to tables. Thus, the total time for bar and graphics were designed poorly or that the task was line graphs was slower than that for tables. complex or too simple. Such caveats suggest that the next

It is also important to note that differences between color approach for predicting the efficacy of a graphic design for and monochrome displays were found only between color a specific task. and monochrome bar or line graphs for comparison and trend tasks. No differences were found for tables; no The eye fixation data show that the specific information differences were found for point reading tasks. Thus, color processing requirements of the task vary as a function of facilitated discrimination tasks about the data values within the specific nature of the display. By det facilitated discrimination tasks about the data values within the specific nature of the display. By determining fixation a display, but did not affect performance when difficult by fixation information processing requirem a display, but did not affect performance when difficult by fixation information processing requirements, one can
discrimination tasks were not required. $\frac{1}{2}$ anantify performance. The simple linear regression model

Needless to say, these results do not suggest that tables are of eve fixations, and explained over 85% of the variation in always better than graphs. Any advantage of tables over reaction times compared to less than 50% for traditional graphics is still contingent upon the task. Had the task models. Furthermore, fixation data account for individual required subjects to make comparisons between trends, the differences between subjects as well as potential interaclarge cognitive overhead necessary to process this informa- tions among graph, task, and color. tion from tables may have enabled graphs to perform better than tables. Further, other graphic display designs (e.g., A predictable sequence of eye fixations provide a detailed with a different scale or with legend labels directly on each
line or bar) may reduce the difficulty of the graphic information of the number of information from the display. The comline or bar) may reduce the difficulty of the graphic infor-
mation processing for the tasks used in the current study.
plexity and purpher of these subtasks are a function of the

This raises an important issue. Seemingly subtle graphic cognition have defined a timing parameter for most of these
design changes or changes in the complexity of the task subtracks (Card Moran and Neucli 1983). Decision design changes or changes in the complexity of the task subtasks (Card, Moran, and Newell 1983). Decision time
affect decision speed and decision accuracy. These effects can be estimated from a summation of the timing para affect decision speed and decision accuracy. These effects can be estimated from a summation of the timing parame-
are pervasive throughout the behavioral decision making there assigned to each subtask. This approach quant are pervasive infoughout the behavioral decision making the assigned to each subtask. This approach quantifies
Itterature. For example, changes in presentation format the subtle changes in the graph format or the task can Interature. For example, changes in presentation format how subtle changes in the graph format or the task can
between decimals and fractions induce preference reversals influence the comitive information processing burden (Johnson, Payne and Bettman 1988), graphic versus tabular

contingency theory or the theory of cognitive fit seems to formats alter framing effects (Diamond and Lerch 1992), aids enhance human strengths or remedies (sic) human Interpretation of the eye fixation results helps explain this weaknesses in extracting and using information." Thus, it

> graphics were designed poorly or that the task was too generation of MIS graphics research adopt a more objective

> quantify performance. The simple linear regression model from section three used a single parameter, actual number

> plexity and number of these subtasks are a function of the task and the graph format. Computational models of influence the cognitive information processing burden.

5. SUMMARY AND DIRECTIONS FOR 6. ACKNOWLEDGMENTS FUTURE RESEARCH

The graphs versus tables controversy focused research tion, Robotics, and Intelligent Systems Division of the attention on empirically evaluating which display tool is National Science Foundation under Grant No. IRI-920957 best for particular tasks. While the ensuing research has and Grant No. 3-71857 from the University of Pennsylvania
provided numerous insights, it is neither possible nor
Research Foundation. I am grateful to five anonymou provided numerous insights, it is neither possible nor desirable to resolve each and every graphic display design issue with an empirical study. The goal of such research helped me reorganize an earlier draft of this paper. has been to enhance our understanding of how people process information from displays. Presumably, this knowledge would help the MIS- community design better 7. BIBLIOGRAPHY graphic decision aids. Unfortunately, general qualitative predictions and guidelines are difficult to apply in the Benbasat, I.; Dexter, A. S.; and Todd, P. "The Influence context of designing a specific graphic for a given task. of Color and Graphical Information Presentation in context of designing a specific graphic for a given task. Graphics research needs a more objective theory of graphics that provides robust quantitative predictions for evaluat-
Interaction, Volume 2, 1986, pp. 65-92. ing alternative graphic designs.

algorithm to provide robust quantitative predictions about Berg, Semiology of Graphics. Madison, Wisconsin:
the effectiveness of a graphic decision aid for a specific University of Wisconsin Press, 1983.] the effectiveness of a graphic decision aid for a specific task. Keen (1980) cautioned others against using qualitative contingency theories because they are untestable; the Card, S. K.; Moran, T. R; and Newell, A. The Psychology results are always subject to caveats regarding potential of Human-Computer Interaction. Hillsdale, New Jersey: interactions among other factors in the study. This does Lawrence Erlbaum Associates, Inc., 1983. not deny the value of contingency theories. Keen only noted that they are hard to challenge and difficult to apply Card, S. K.; Moran, T. P.; and Robertson, G. "Remember-
to real problems. In Newell's view (Card, Moran, and ing Allen Newell," SIGCHI Bulletin, Volume 24, Numbe Robertson 1992), if psychological theories are to be usable, the mechanisms underlying performance should be teased out using computational models of behavior. Computa-

casner, S., and Larkin, J. H. "Cognitive Efficiency Con-

tional cognitive models should emphasize detailed task

siderations for Good Graphic Design." In Eleventh Annu tional cognitive models should emphasize detailed task siderations for Good Graphic Design." In Eleventh Annual
analysis, quantitative calculation, and zero-parameter Conference of the Cognitive Science Society, University analysis, quantitative calculation, and zero-parameter predictions to make them useful for real applications. Michigan, Ann Arbor, Michigan. Hillsdale, New Jersey: GOMS models are one example of such an approach (Card, Lawrence Erlbaum Associates., 1989, pp. 275-282. Moran, and Newell 1983).

approach for quantifying the effectiveness, efficiency and Census, 1990. quality of graphic designs. Unlike prior MIS graphics research, a quantitative cognitive modeling approach can Cleveland, W. S. The Elements of Graphing Data. Monteprovide robust objective predictions using an algorithm that rey, California: Wadsworth Publishing, 1985. could be incorporated into software for automated graphic design. Quantitative models provide a falsifiable theory of DeSanctis, G. "Computer Graphics as Decision Aids: graphics that can be empirically tested by comparing Directions for Research." Decision Sciences, Volume 5, decision time predictions from the model with actual Number 3, 1984, pp. 463-487. decision times. Thus, the next generation of graphics research not only should enhance our understanding of Diamond, L., and Lerch, F. J. "Fading Frames: Data graphical perception but also provide quantitative predic- Presentation and Framing Effects." Decision Sciences, tions that facilitate the objective evaluation of the effective- Volume 23, Number 5, 1992, pp. 1050-1071. ness, efficiency and quality of graphic displays.

This material is based upon work supported by the Informa-National Science Foundation under Grant No. IRI-9209576 reviewers for their helpful comments and suggestions that

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